中印尼建交75周年
75 TAHUN
INDONESIA - TIONGKOK

THE 2ND LSPR SUSTAINALIBITY AND PUBLIC RELATIONS SUMMIT 2025

Reimagining Sustainability: Game-Changing Public Relations Leadership

Indonesia-China Strategic Partnership for Green Development and Climate Resilience

Jakarta, 31 July 2025

Critical Sectors

For National Resilience

- FOOD
- WATER
- ENERGY
- DIGITAL ECONOMY
- DEFENSE

INDONESIA DIPLOMACY TRAJECTORY

- Continuity
- Indonesia 2045 Golden Vision
- Critical Sector Resilience

INDONESIA - CHINA RELATIONS

13 APRIL 1950
Establishment of Diplomatic Relation RI-PRC

25 APRIL 2005
Joint Declaration on Strategic Partnership

2 OCTOBER 2013
Comprehensive Strategic Partnership

2018
Synergy of Indonesia’s Global Maritime Fulcrum and China’s Belt and Road Initiative

2023
10 Years of Comprehensive Strategic Partnership

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2025

Celebration of the 75 years of Indonesia-China Diplomatic Relation

Indonesia-China Economic Relations

Our economic ties continue to flourish

#1 Largest Trading Partner

Bilateral trade in 2024 reached a total value of **USD 147,78 billion**, Indonesia's exports amounted to **USD 71.09 billion**, while imports from China totaled **USD 76.69 billion**

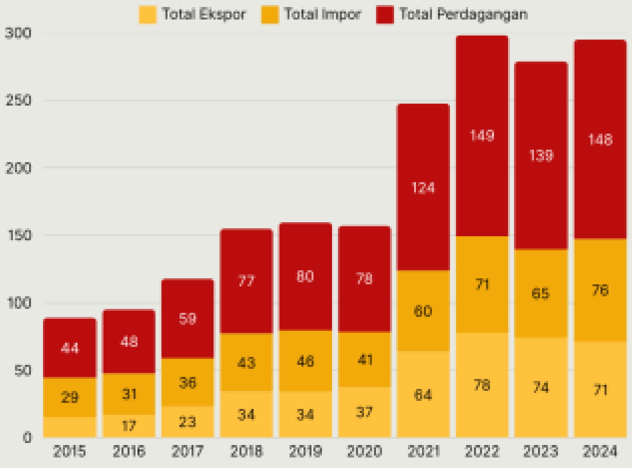
Semester I 2025: USD 76,51 billion (+11.8%)

Export: USD 40,57 billion (+15.3%)

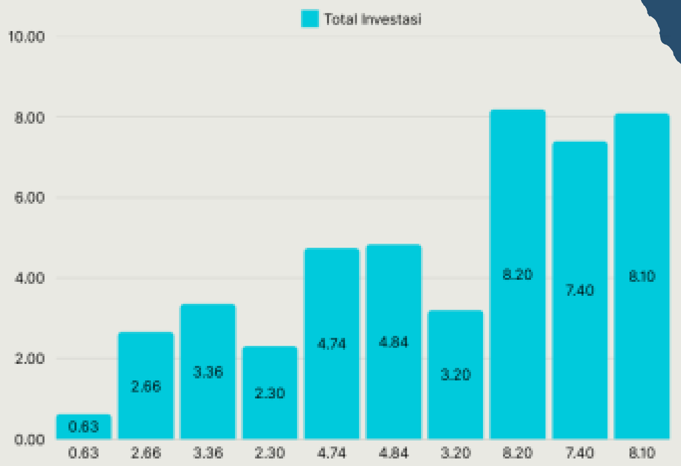
Import: USD 35,93 billion (+8.1%)

#3 FDI

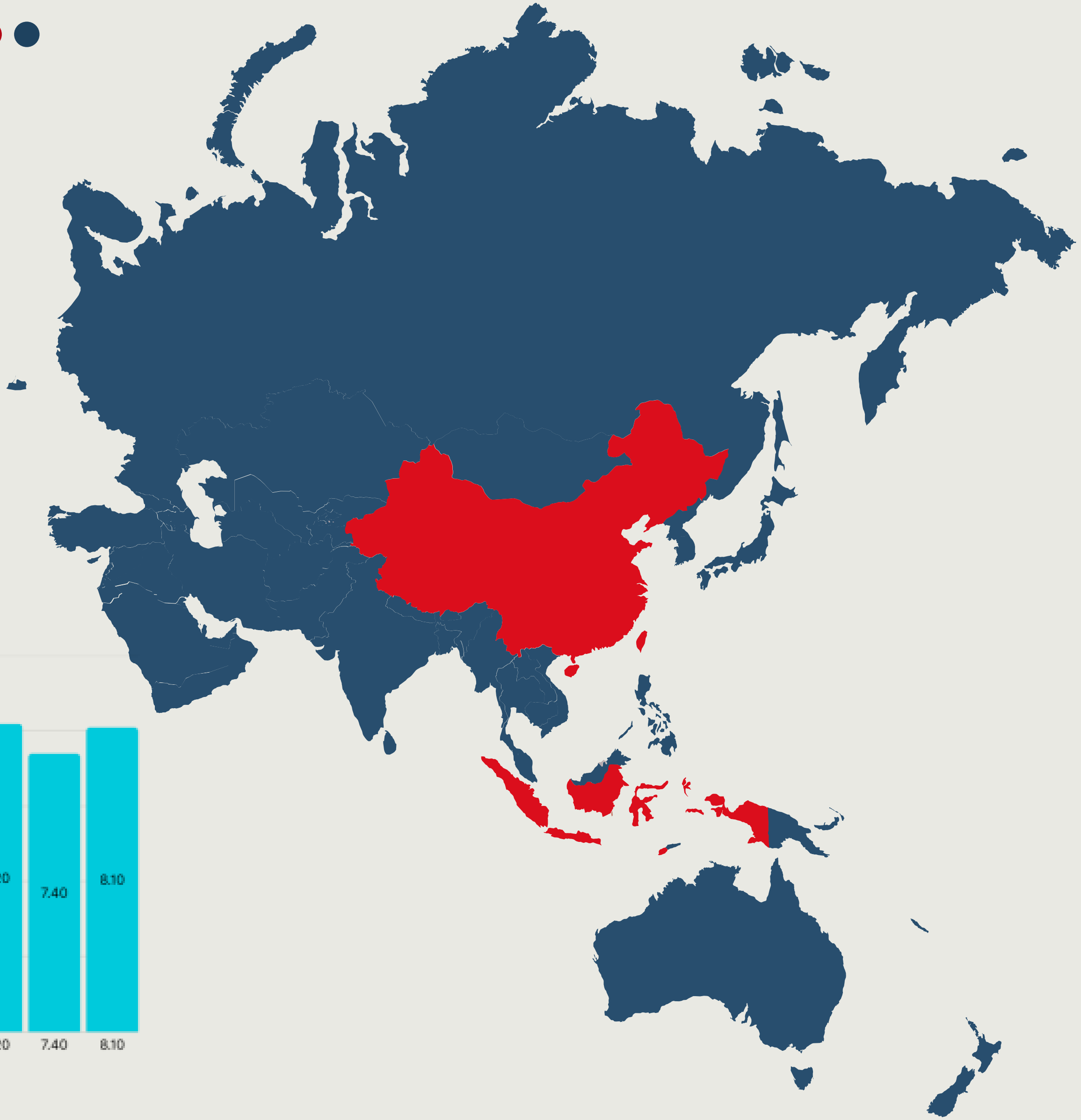
Chinese investment in Indonesia last year amounted to **USD 8.1 billion, a 9.4% increase compared to 2023**



Source: GACC and Ministry of Trade of Indonesia (in billion USD)



Source: BKPM (in billion USD)



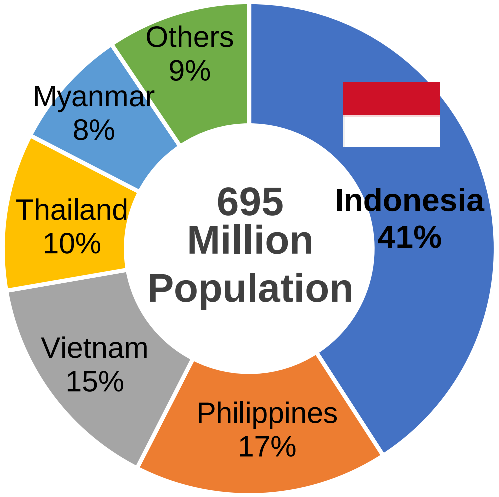
Highlights on Indonesia-China Project Cooperation under GMF-BRI

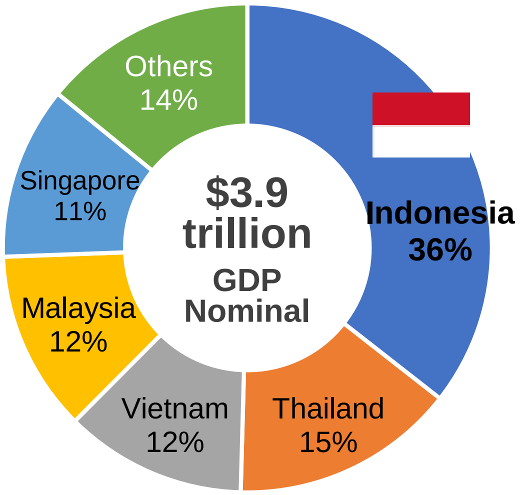
- ✓ Jakarta-Bandung High-Speed Railway
- ✓ Two Countries Twin Parks
- ✓ Industrial Parks
    - Karawang Industrial Park
    - Tangerang Industrial Park
    - Kuala Tanjung Industrial Park
    - Morowali Industrial Park
    - Car Industrial Park
    - Green Industry in North Kalimantan

ASEAN offers 695 million of growing market and US$3.98 trillion of economy

ASEAN Population and GDP Nominal in 2024

At the heart of ASEAN, Indonesia represents **41% population** and **36% economy** of the region.





ASEAN and China (2024)
- Total trade: USD 982,33 billion (+7,8%)
- ASEAN’s largest trading partner for the last 15 years.
- FDI from China: approximately USD 56 billion

Semester I 2025
- Total trade: USD 510,94 billion (+8.3%)

“ASEAN's commitment to sustainable development remains unwavering.”

H.E. Dr. KAO KIM HOURN, SG ASEAN, January 2025

1. 2021 = Jointly issued the ASEAN-China Joint Statement on Enhancing Green and Sustainable Development Cooperation
2. Adopted the ASEAN-China Environmental Cooperation Strategy and Action Plan (2021–2025)
3. 8 ASEAN countries have the plans to achieve carbon neutrality by 2050
4. ASEAN’s Comprehensive Recovery Framework prioritizes the “transitioning to sustainable energy, building green infrastructure and promoting sustainable investment”
5. Upgraded ASEAN China FTA with specific chapter on green economy

China Outlook 2024

Total CO2 emissions in 2024
China: approximately 11,7 billion metric tons
USA: approximately 5,1 billion metric tons

Per capita
China: 8,2 metric tons per person
USA: 15,5 metric tons per person

Cross Border E-commerce value 2024: USD 359 billion

FDI 2024: USD 115,56 billion

ODI 2024: USD 162,78 billion

GDP 2024: USD 18.8 trillion (#2 in the world)

Economic Growth in 2024: 5% (Q 1 – 2025: 5.4%)

Foreign Exchange Reserve 2024: USD 3,2 trillion

Total trade with the world 2024: USD 6,1 trillion

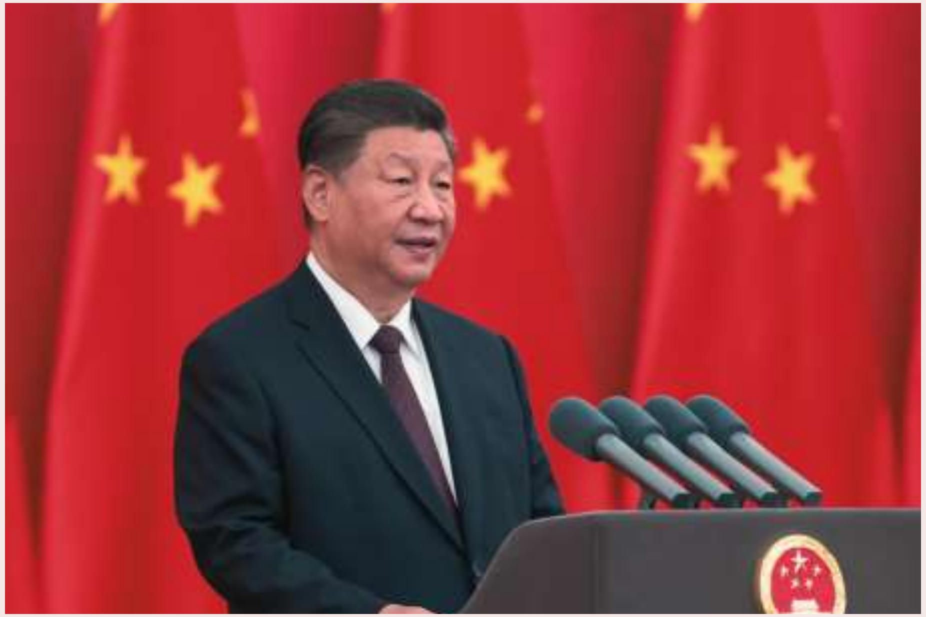
Export: USD 3,57 trillion

Import: USD 2,58 trillion

Surplus: USD 992 billion

China's Strategic Position Going Forward

- Leadership in Global Governance
- Strengthening Party Leadership
- Focus on Security and Military Modernization
- Champion of Peace and Multipolarity.
- Voice of the Global South
- Advancing Strategic Initiatives
  - BRI (Belt and Road Initiative),
  - GDI (Global Development Initiative)
  - GSI (Global Security Initiative)
  - GCI (Global Civilization Initiative), and
  - Community with a Shared Future for Mankind (CWSF).
- President Xi has several key goals:
  - Completion of PLA modernization by 2027 (the "Great Wall of Steel")
  - Reunification with Taiwan
  - Advancing the BRI, and most importantly
  - Achieving the Centennial Goals for National Rejuvenation by 2049



source: South China Morning Post

source: Kemhan RRT

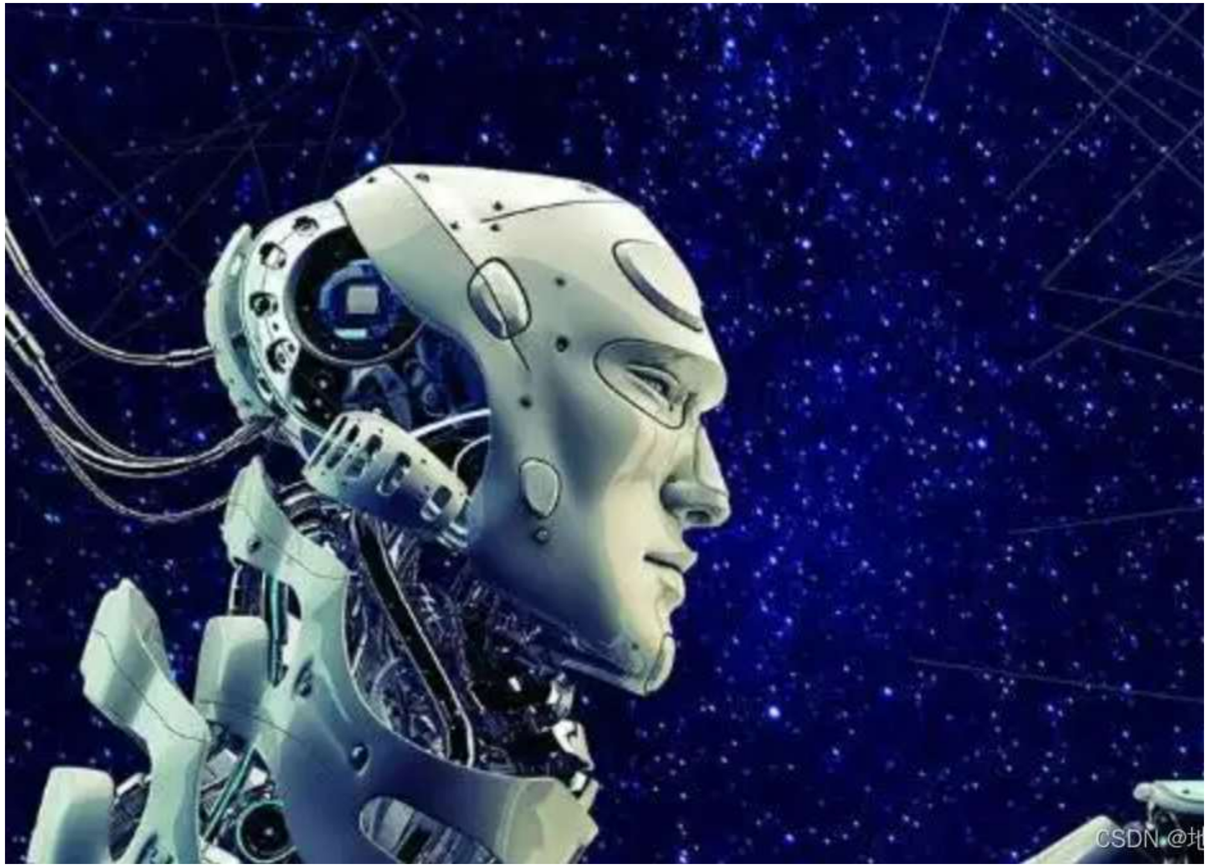
China’s AI Development and Sustainability

How AI is accelerating sustainability in China ：

- Optimizing resource use and efficiency: smart grids and energy, precision agriculture, smart manufacturing and logistics, smart building and cities.
- Environmental Monitoring and Protection: pollution control, ecosystem conservations, climate modeling and prediction.
- Enabling the circular economy

The Sustainability Challenge for AI in China

- Massive computational energy demand.
- Hardware production and e-waste.
- Water usage for cooling.
- Supply chain impacts.



China's Policy Response and Trajectory

Key initiatives:

- Implementation of the Ecological Civilization framework as a national development principle
- Launch of the National Carbon Emissions Trading Systems (ETS) in 2021, expanded by 2024 to include more industries
- Sticter Enviromental Impact Assessment (EIA) regulations for all BRI overseas projects
- Promotion of Green Finance Guidelines

Country	Total CO2 Emissions (in million metric tons)	CO2 Emissions per Capita (in metric tons per person)	Renewable Energy Share (%)
China	11,700	8.2	26.4
USA	5,100	15.5	21.5
India	2,900	2.1	23.2
Indonesia	620	2.3	14.9

- 2060 Carbon Neutrality Goal
- The 14th FYP (2021-2025)
- Dual Control System
- Green Industry Standards
- Carbon Market Expansion
- Climate Finance and Disclosure

→ China as a leading manufacturer of green technology products: wind turbines, solar panel, EV and batteries.

→ Rapidly expanded its renewable energy capacity, achieving 2030 target 6 years in advance

FUTURE POTENTIAL COOPERATION RI-PRC
印尼与中国未来的合作潜力

HEALTH 卫生	**GREEN ENERGY AND EV** 绿色能源与电动汽车	**DIGITAL ECONOMY** 数字经济	**INDUSTRY DOWN – STREAMING** 下游产业	**NEW CAPITAL – NUSANTARA** 新首都

President Joko Widodo
3rd Belt & Road Forum
Beijing, October 2023

- **Synergy**
- **Equality**
- **Sustainability**

谢谢
Terima Kasih
Thank you

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